

# Nazara Technologies Limited

(Formerly known as Nazara Technologies Private Limited)



October 26, 2021

Head Listing Compliance Department  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1. G Block,  
Bandra -Kurla Complex,  
Bandra (East), Mumbai- 400051.

**Scrip Symbol: NAZARA**

Head, Listing Compliance Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai - 400 001.

**Scrip Code: 543280**

Dear Sir/Madam,

**Sub: Addendum to the Notice of Extra-Ordinary General Meeting (EGM) of the shareholders of Nazara Technologies Limited ("the Company") scheduled to be held on Wednesday, November 03, 2021, at 11.00 A.M (IST) through Video Conferencing/Audio Visual Means (OVAM) ("EGM Notice").**

This is in further to our announcements dated October 6, 2021 and October 12, 2021 *inter-alia* relating to the proposed issuance of equity shares of the Company by way of a preferential issue as stated at Item No. 1 & 2 in the Notice of EGM dated October 6, 2021 ("Proposed Preferential Issue"). The Company had obtained Valuation Reports dated October 6, 2021 from CA Harsh Chandrakant Ruparelia, Registered Valuer and Fedex Securities Private Limited, a Category-1 Merchant Banker registered with SEBI (collectively "Valuation Reports") in relation to the proposed preferential Issue.

In this regard and pursuant to the information/clarifications sought by the Stock Exchanges (NSE and BSE), we submit the following:

1. As required by the Stock Exchanges, the Company has obtained an addendum (dated October 25, 2021) to the Valuation Reports, which *inter-alia* sets out the other additional method of valuation and the values derived under all the different methods considered relevant for the valuation by both the Registered Valuer and Merchant Banker in their above referred Valuation Reports.
2. The Audit Committee and the Board of Directors on October 25, 2021 and October 26, 2021 respectively, have taken note of aforesaid addendums to the Valuation Reports and also noted that no change is required to the issue price for the preferential issue as proposed at Item No. 1 & 2 in the Notice of the EGM dated October 6, 2021.

We also would like to inform that, the Company is dispatching an Addendum to the EGM Notice by email to those members whose email addresses are registered with the Company/ Depository Participant(s).

The Addendum to the Notice of the EGM is also enclosed herewith, and the same is also being hosted on the website of the Company at [www.nazara.com](http://www.nazara.com).

India | Middle East | Africa | Europe

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This may be treated as a disclosure under Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

You are requested to kindly take the above intimation on your records.

Thanking you,

For **Nazara Technologies Limited**

**Rakesh Shah**  
**Chief Financial Officer**  
**Encl: As above**



India | Middle East | Africa | Europe

Regd. Office: 51-55, Maker Chamber III, Nariman Point Mumbai - 400021. Tel. : +91-22-40330800 / 22810303 / 22813030  
Fax: +91-22-22810606 E-mail: info@nazara.com Website: www.nazara.com CIN: U72900MH1999PLC122970



Nazara™

**NAZARA TECHNOLOGIES LIMITED**

**CIN: U72900MH1999PLC122970**

**Regd. Office:** 51-55, Maker Chambers 3, Nariman Point, Mumbai - 400021

**Tel.:** +91-22-40330800 **Fax:** +91-22-22810606

**Email:** investors@nazara.com **Website:** [www.nazara.com](http://www.nazara.com)

**ADDENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING TO BE HELD ON NOVEMBER 03, 2021 AT 11.00 A.M. (IST)**

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On October 12, 2021, Nazara Technologies Limited ("the Company") had dispatched electronically, to the Shareholders of the Company, the Notice of Extra-Ordinary General Meeting (EGM) dated October 06, 2021 ("EGM Notice"), scheduled to be held on Wednesday, November 03, 2021, at 11 A.M. (IST), through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM"), to transact the following Special Business:

- 1. To consider and approve the Issuance of upto 14,29,266 Equity Shares on Preferential Basis to Investors for cash; and**
- 2. To consider and approve the issuance of upto 6,48,125 Equity Shares for Consideration other than Cash on Preferential Basis.**

The Company is issuing this addendum to the EGM Notice ("Addendum") in respect of the Valuation Reports dated October 6, 2021 obtained from CA Harsh Chandrakant Ruparelia, Chartered Accountant, Registered Valuer (IBBI Registration No. IBBI/RV/05/2019/11106) and Fedex Securities Private Limited, Category -1 Merchant Banker with SEBI ("Valuation Reports"), reference of the same is given in the following matters forming part of the Explanatory Statement annexed to the EGM Notice:

At Point no. 4 on page 12, point no. 4 on page 18, point no. 11 on page 20 and wherever the reference is drawn to the Valuation Reports.

In respect of the aforesaid subject matters, the Members are requested to take note of the following:

1. Pursuant to the clarification sought by National Stock Exchange of India Limited and BSE Limited, the Company has obtained an addendum (dated October 25, 2021) to the Valuation Reports, which inter -alia sets out the other additional method of valuation and the values derived under all the different methods considered relevant for the valuation by both the Registered Valuer and Merchant Banker in their above referred Valuation Reports.
2. The Audit Committee and the Board of Directors on October 25, 2021 and October 26, 2021 respectively, have taken note of the aforesaid addendum to the Valuation Reports and noted that no change is required to the issue price for a preferential allotment proposed at Item No. 1 and 2 in the Notice of this EGM dated October 06, 2021.

Members are requested to read the EGM Notice in conjunction with this Addendum and any reference to the Valuation Reports in the EGM Notice should be deemed to include a reference

to the above mentioned addendum to the Valuation Reports. All other contents of the EGM Notice remain unchanged.

All documents referred to in this Addendum shall be made available for inspection by the Members in the manner set out in the EGM Notice.

A copy of this addendum and the EGM Notice shall be available on the Company's website at [www.nazara.com](http://www.nazara.com) websites of the Stock Exchanges i.e. [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com) and on the website of e-voting service provider i.e. Central Depository Services Limited ('CDSL)

**For Nazara Technologies Limited**

**Sd/-  
Vikash Mittersain  
Chairman and Managing Director  
DIN: 00156740**

**Place: Mumbai**

**Date: October 26, 2021**

**Registered Office: 51-55,  
Maker Chambers 3,  
Nariman Point, Mumbai -400021.**